

| Identificación de Crédito o Instrumento  | Contratación / Colocación | Amortización         | Endeudamiento Neto   |
|------------------------------------------|---------------------------|----------------------|----------------------|
|                                          | A                         | B                    | C = A - B            |
| <b>Créditos Bancarios</b>                |                           |                      |                      |
| BANOBAS (PROFISE)                        | 198,458,139               | 0                    | 198,458,139          |
| BANORTE REFINANCIAMIENTO 2017            | 4,011,264,209             | 35,776,068           | 3,975,488,141        |
| BANOBAS REFINANCIAMIENTO 17              | 2,766,045,104             | 24,385,602           | 2,741,659,502        |
| BANOBAS REFINANCIAMIENTO 17 "B"          | 467,862,610               | 3,802,211            | 464,060,399          |
|                                          |                           |                      |                      |
|                                          |                           |                      |                      |
| <b>Total Créditos Bancarios</b>          | <b>7,443,630,062</b>      | <b>63,963,881</b>    | <b>7,379,666,181</b> |
| <b>Otros Instrumentos de Deuda</b>       |                           |                      |                      |
| INTERACCIONES 2017                       | 500,000,000               | 500,000,000          | 0                    |
| INTERACCIONES 2017 (MPIOS)               | 300,000,000               | 300,000,000          | 0                    |
| BANORTE                                  | 100,000,000               | 50,000,000           | 50,000,000           |
| SCOTIABANK INVERLAT                      | 400,000,000               | 200,000,000          | 200,000,000          |
| BANORTE                                  | 500,000,000               | 83,333,333           | 416,666,667          |
| BANORTE                                  | 300,000,000               | 50,000,000           | 250,000,000          |
| BANORTE                                  | 135,000,000               | 0                    | 135,000,000          |
| SCOTIABANK INVERLAT                      | 165,000,000               | 0                    | 165,000,000          |
| CADENAS PRODUCTIVAS HSBC                 | 29,881,334                | 4,061,075            | 25,820,259           |
| <b>Total Otros Instrumentos de Deuda</b> | <b>2,429,881,334</b>      | <b>1,187,394,408</b> | <b>1,242,486,926</b> |
| <b>TOTAL</b>                             | <b>9,873,511,396</b>      | <b>1,251,358,289</b> | <b>8,622,153,107</b> |